PERSONAL FINANCIAL STATEMENT

The following personal financial statement is submitted to IncredibleBank (IB) for the purpose of procuring, establishing, and maintaining credit with IB on behalf of the undersigned, or persons, firms, or corporations in whose behalf the undersigned may, either severally or jointly with others, execute a guarantee in IB's favor. IB is authorized to make all inquiries it deems necessary to verify the accuracy of the statements made herein and to determine my/our credit worthiness. IB is authorized to answer questions about its credit experience with me/us.

As of Date:

Name/Applicant	Phone	Birth date	
Residence (Address/City/State/Zip)		Since	
		Social Security #	
Employer/Position	Since	Business Phone	
Name/Spouse	Phone	Birth date	
Residence (Address/City/State/Zip)		Since	
		Social Security #	
Employer/Position	Since	Business Phone	

For the best experience, fill out page 2 first. Grey cells on page 1 will autocalculate based on the Schedules on page 2. If you have more assets and/or liabilities than the form allows, attach a detailed addendum.

Assets

Liabilities

Cash on Hand and in Banks (Schedule A on Pg 2)	Notes & Debts Payable	Mo. Pmt.
Securities (Schedule B on Pg 2)	Mortgage - Homestead (Schedule D on Pg 2)	
Business Investments	Mortgage - Other Real Estate (Schedule D on Pg 2)	
Cash Value of Life Insurance (Schedule C on Pg 2)	Life Insurance Loans (Schedule C on Pg 2)	
Homestead (Schedule D on Pg 2)	Credit Cards	
Other Real Estate Owned (Schedule D on Pg 2)	Taxes Due	
Retirement Accounts		
Personal Property & Furniture		
Automobiles		
Notes/Accounts Receivable		
Trust	Credit Obtained (Schedule E on Pg 2)	Mo. Pmt.
Other Assets		
	Other Liabilities	Mo. Pmt.
	т	OTAL LIABILITIES
		NET WORTH
TOTAL ASSETS	TOTAL LIABILITIES	AND NET WORTH

Annual Income

Contingent Liabilities (Indicate Creditor's Name and Purpose)

Applicant Salary	Endorser
Other (Itemize)*	Co-Maker
	Guarantor
	On Leases and Contracts
	Legal Claims
Spouse Salary	Federal Income Tax
Other (Itemize)*	Other (Itemize)
TOTAL	TOTAL

*Income from alimony, child support, or separate maintenance income need not be revealed if you do not wish the bank to consider the income in determining your credit worthiness.

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Schedule A Cash. Checking Accounts. Savings Accounts. & Certificate of Deposit

ACCOUNT TYPE	NAME OF FINANCIAL INSTITUTION	IN THE NAME OF	BALANCE	PLEDGED (YES OR NO)

Schedule B US Government, Listed, & Unlisted Securities

# OF SHARES OR FACE VALUE (OF BONDS)	DESCRIPTION*	OWNER(S)	MARKET VALUE	PLEDGED (YES OR NO)

*Indicate if securities are restricted by contract of SEC regulations

Schedule C Life Insurance Carried (include group)

				0.1011001112112	
FACE AMOUNT NAME OF COMPANY	OWNER(S)	BENEFICIARY	VALUE	LOANS	TOTAL

Schedule D Real Estate Owned (enter homestead on first line)

ADDRESS & TYPE OF PROPERTY	TITLED IN THE NAME OF	DATE ACQUIRED	COST	MARKET VALUE	MORTGAGE AMOUNT	PAYMENT	MATURITY

Schedule E Other Daht NOT Entered in Schedule D

	ther bebt NOT Entered in Schedule D						
NAME OF LENDER	COLLATERAL DESCRIPTION	BORROWER(S)	DATE MADE	HIGH CREDIT	CURRENT BALANCE	PAYMENT	MATURITY

Personal Information

	🗆 Yes	Are any assets pledged or restricted other than indicated on the following schedules? If yes, describe:
		Are any of the assets identified in this statement held by a trust? If so, are you a beneficiary of such trust?
		Do you have a will? If yes, name of Personal Representative:
🗆 No	🗌 Yes	Are you a partner or officer in any other venture? If yes, describe:
🗆 No	🗆 Yes	Have you ever been declared bankrupt? If yes, describe:
□ No	□ Yes	Are you a defendant in any legal actions or suits? If yes, describe:
		Are you a US Citizen? If no, please describe status:

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. If the undersigned fail to notify you as required above, or if any of the information herein should prove to be inaccurate or incomplete in any material respect, you may declare the Indebtedness of the undersigned or the Indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give you any information it may have on the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. This personal financial statement and any other financial or other information that the undersigned give you shall be your property.

It may be a federal crime punishable by a fine of not more than \$5,000 or imprisionment for not more than two years or both to knowingly make false statements concerning any of the above information, under provisions of Title 18, Unitied States Code, Section 1014.



Signature ______ Date ______ Date ______ Signature of Spouse _______ Date ______ Date ______



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